



WHEELOCK AND COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 20

**VOTING RESULTS AT ANNUAL GENERAL MEETING AND
EXTRAORDINARY GENERAL MEETING HELD ON 17 AUGUST 2007**

VOTING RESULTS AT ANNUAL GENERAL MEETING

At the Annual General Meeting of Wheellock and Company Limited (the "Company") held on 17 August 2007 ("AGM"), a poll was demanded by the Chairman for voting on all the proposed resolutions as set out in the Notice of AGM dated 23 July 2007.

As at the date of AGM, the total number of issued shares in the Company was 2,031,849,287 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There is no restriction on any shareholders casting votes on any of the resolutions at the AGM.

The Company's share registrars, namely, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results in respect of the respective resolutions put to the vote at the AGM:

Resolutions		No. of Shares Voted (%)	
		For	Against
1	To adopt the Financial Statements and the Reports of the Directors and Auditors for the year ended 31 March 2007.	1,440,357,264 (100%)	Nil (0%)
2	To declare a final dividend for the year ended 31 March 2007.	1,362,854,495 (94.72%)	75,894,302 (5.28%)
3	(a) To re-elect Mr. Stephen T. H. Ng, a retiring Director, as a Director.	1,441,912,965 (99.90%)	1,450,668 (0.10%)
	(b) To re-elect Mr. Kenneth W. S. Ting, a retiring Director, as a Director.	1,437,413,452 (99.62%)	5,553,504 (0.38%)
4	To re-appoint KPMG as Auditors of the Company and to authorise the Directors to fix their remuneration.	1,443,254,965 (99.99%)	108,668 (0.01%)
5	To fix the remuneration of the Directors and Audit Committee Members.	1,442,966,956 (99.97%)	396,677 (0.03%)
6	To give a general mandate to the Directors for share repurchases by the Company.	1,443,337,633 (100%)	Nil (0%)
7	To give a general mandate to the Directors for issue of shares.	1,361,378,149 (94.32%)	81,959,484 (5.68%)
8	To approve the addition of repurchased securities to the share issue general mandate stated under Resolution No. 7.	1,361,306,149 (94.32%)	82,029,484 (5.68%)

On the basis of the votes set out above, all the above Resolutions were duly passed as Ordinary Resolutions.

VOTING RESULTS AT EXTRAORDINARY GENERAL MEETING

Reference is made to the circular to shareholders of the Company dated 22 June 2007 (the “Circular”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the Notice of Extraordinary Annual Meeting (“EGM”) approving, *inter alia*, the acquisition of additional shares in the capital of The Wharf (Holdings) Limited, was duly and unanimously passed by shareholders by way of show of hands at the EGM held on 17 August 2007.

For and on behalf of
WHEELOCK AND COMPANY LIMITED
Wilson W. S. Chan
Company Secretary

Hong Kong, 17 August 2007

As at the date of this announcement, the board of directors of the Company comprises Mr. Peter K. C. Woo, Mr. Gonzaga W. J. Li, Mr. Stephen T. H. Ng and Mr. Paul Y. C. Tsui, together with three independent non-executive directors, namely, Mr. Alexander S. K. Au, Mr. B. M. Chang and Mr. Kenneth W. S. Ting.